



THE MONSIGNOR EDWARD C. DUNN
FOUNDATION
FOR CATHOLIC EDUCATION IN MANSFIELD

2022 ANNUAL REPORT

Annual Business Meeting
October 20, 2022

Franciscan Activity Center

Securing Our School's Future

Since 1985, the Msgr. Edward C. Dunn Foundation for Education has been steadfast in its mission — to secure significant financial resources to support the ministry of Catholic Education in Mansfield. Over its 37 year history, the Foundation has distributed more than \$3.75 million in financial support to our parish school.

In addition, to the annual support the Foundation provides St. Peter's School through the general fund and donor-specific funds, in 2020, the board voted to continue supporting the school strategic plan goals by funding the Head of School position for three years.

Over the past ten years, the Board of Trustees has continued to provide the school's maximum 5% annual distribution.

During FY21, the Foundation's investment return for supervised assets was -13.1% (\$268k). Currently, all allocations are within the Foundation's IPS target zones. Excess cash allocation is being held in Fixed Income until annual distributions are made. In the last five years, the annualized return for Foundation assets is +3.9%.

Meeting Agenda

Prayer

Fr. John Miller, Pastor
St. Peter Parish

Opening Remarks

Jack Stewart, President

Foundation Updates

Mr. Jason Crundwell '95

Featured Speaker

Mrs. Laurie McKeon, Head of School
St. Peter's School

Closing Remarks

Jack Stewart

Board of Trustees

Jack Stewart, President
Robert Rice, Vice-President
Joe Mulherin '99, Secretary/Treasurer

Beth Malaska '84 Judy Tridico
Christopher Dunson '85 Allie Watson '97
Jennifer Henderson Joyce Wells

Permanent Members

Most Rev. Daniel E. Thomas, Bishop
Diocese of Toledo in America
Fr. John Miller, Pastor
St. Peter Parish

Ex-Officio Members

Laurie McKeon, Head of School
Ashley Rastorfer, Elementary Principal
Jon Cuttitta, HS/JH Principal
Jason Crundwell '95, Dir. of Institutional
Advancement
Cheryl Gurski, Recording Secretary

Statement of Financial Position

As of June 30, 2022,

Assets	6/30/2022	6/30/2022	6/30/2021	Unrealized
	Cost	Market	Market	Gain/(Loss)
Cash & Cash Equivalents	\$91,848	\$91,848	\$43,247	-
Cash Value Life Insurance	111,765	111,765	102,468	-
Domestic Equities	421,235	531,720	720,763	110,485
Emerging Market Equity	35,054	33,717	43,216	(1,337)
Balanced Investments	29,104	32,854	45,234	3,750
International Equities	355,955	335,441	457,571	(20,514)
Domestic Fixed Income	751,666	675,629	816,929	(76,037)
Emerging Markets Debt	80,408	61,344	75,456	(19,064)
Total Assets	\$1,877,035	\$1,874,318	\$ 2,304,884	\$ (2,717)
Liabilities	\$ —	\$ —	\$ —	
Net Assets				
General Fund	\$1,324,865	\$1,310,369	\$ 1,669,993	
Donor Family Funds				
Regina Polinski Memorial Family Fund	60,286	57,066	64,603	
Donor Named Funds				
Sr. Bernard Marie Campbell Chair of Science	76,280	78,208	86,995	
Chambers Art & Music Fund	94,637	93,796	95,886	
Don Castle Memorial Fund for English	10,022	9,842	11,077	
Elementary School Music Fund	17,553	17,913	23,882	
Paul Malaska Building & Grounds Fund	20,046	19,310	21,813	
Sister Paula Bingert '43 Library Fund	9,690	9,803	10,408	
Class of 1985 Fund	23,971	21,908	24,610	
Named Endowed Scholarships				
Anonymous Tuition Scholarship	90,513	85,793	102,706	
Sammy Tridico Memorial Scholarship	72,686	78,208	79,059	
Richard Dillon '49 Building Trades & Engineering Scholarship	37,469	64,840	73,337	
Capt. Christopher Britton '94 Memorial Scholarship	16,137	14,538	16,953	
Landree Renpage '03 Memorial Scholarship	12,652	11,592	13,562	
Richard & Nancie Cummins Mem. Scholarship	10,228	8,336	10,000	
Total Net Assets	\$1,877,035	\$1,874,318	\$ 2,304,884	
Total Liabilities & Net Assets	\$1,877,035	\$1,874,318	\$ 2,304,884	

Totals in financial reports are rounded to nearest dollar.

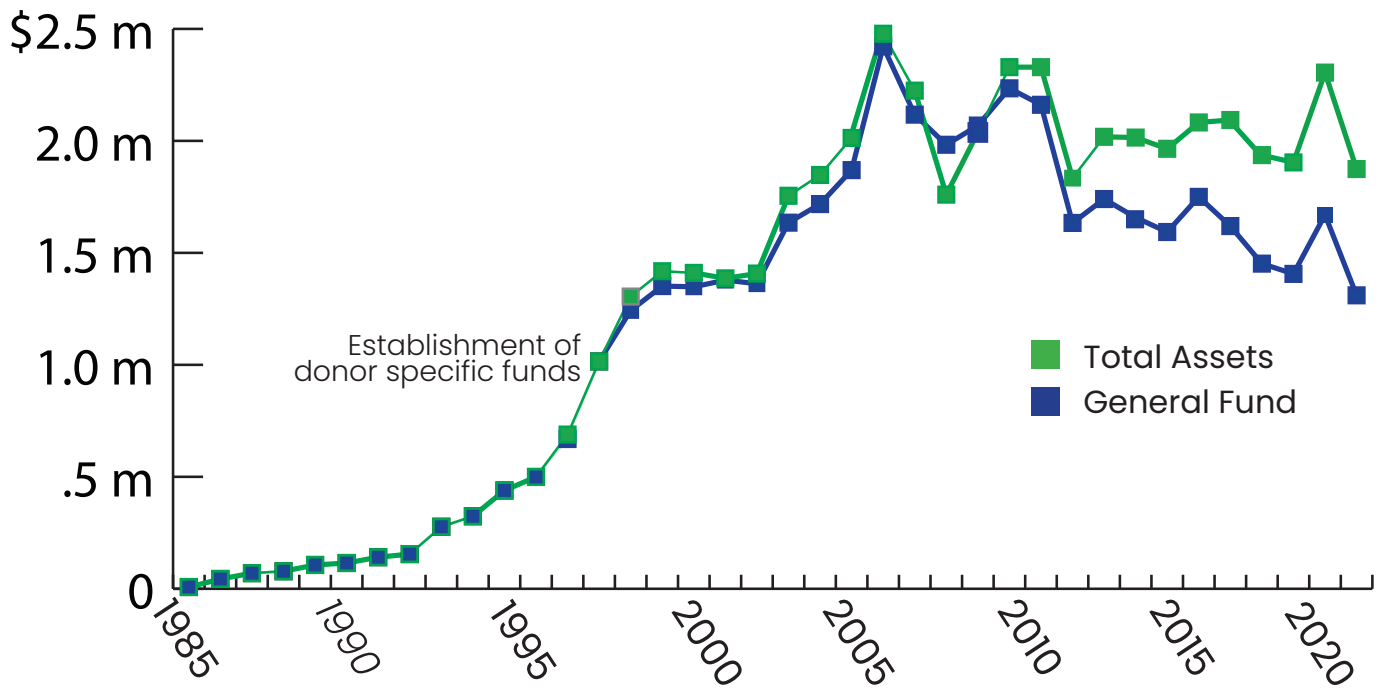
Statement of Activities

Fiscal Years 2022 & 2021

Fund Distributions	FY 2022	FY 2021
General Fund (Annual)	97,300	\$ 83,740
General Fund (Special)	86,250	—
Regina Polinski Memorial Family Fund	500	1,000
Sr. Bernard Marie Campbell Chair of Science	—	983
Don Castle Memorial Fund for English	—	—
Chambers Art & Music Fund	978	1,025
Anonymous Fund	5,100	3,700
Elementary School Music Fund	4,200	—
Paul Malaska Building & Grounds Fund	—	—
Sister Paula Bingert '43 Library Fund	—	—
Class of 1985 Fund	—	—
Sammy Tridico Memorial Scholarship Fund	4,000	2,900
Richard Dillon '49 Building Trades and Engineering Scholarship	—	—
Capt. Christopher Britton '94 Memorial Scholarship	500	475
Landree Renpage '03 Memorial Scholarship	500	500
Richard & Nancie Cummins Memorial Scholarship Fund	500	—
Total Distributions	\$214,828	\$ 94,323
Foundation Expenses	FY 2022	FY 2021
Life Insurance Premiums	\$5,000	\$5,000
Investment Fees	6,396	5,831
Bank/Credit Card Processing Fees	126	100
Advertising/Marketing	—	279
Charitable Registration Fees	200	200
Accountant Fees	2,400	2,510
Software Subscriptions	588	—
Other Expenses	704	51
Total Expenses	\$15,414	\$ 13,971

Net Asset Change by Year

1985–2022



Contributions by Fund

FY 2022

Donations by Fund		FY 2022	Donations by Type		FY 2022
General Fund		\$18,581	Memorial Gifts		\$11,371
Regina's Kids		450	Legacy Gifts (Bequests)		1,000
Campbell Chair of Science		1,300	SamCakes		4,509
Class of 85 Fund		150	Sunday Envelopes		2,197
Chambers Fund		10,000	General Gifts		18,299
Elementary Music Fund		1,000	Other Revenue		
Castle Fund		50	Amazon Smile		139
Malaska Fund		25			
Bingert Library Fund		600			
Britton Scholarship		50			
Tridico Scholarship		5,109			
Rennpage Schoparship		100			
Anonymous Scholarship		100			
Total Gifts		\$37,515	Total Gifts		\$37,515

Foundation Donors

Fiscal Year 2022

The following list includes donors who made gifts to the Msgr. Edward C. Dunn Foundation for Education during the 2022 fiscal year. Most one-time gifts to the Foundation are made as a memorial gift in honor of a deceased family member, friend or colleague. The Foundation is so grateful for our alumni, parishioners and their families for choosing the future of Catholic education and the future success of St. Peter's School as part of their eternal legacy.

We apologize if there are any omissions from this list.

Michael Anderson
Mr. Dane A. Anderson & Mrs. Patrice Anderson
Mr. Harry W. Armstrong '71
Mrs. Joan C. Ashley
Mr. & Mrs. Jack Bargahiser
Jo Ann L. Barlow '54
Mr. & Mrs David Barnes
Michael Battoclette
Patricia Bell
Mrs. Pauline A. Berger
Mr. & Mrs. Justin '05 & Jess Berry
Ms. Dianna L. Bessemer
Kathleen Birdsall
Mr. Joel Black & Mrs. Margaret Black
Mrs. Terry A. Blank
Mr. Ralph Bonanata '50
Mrs. Terra L. Bonte '93
Mr. & Mrs. Terry E. Britton
Mrs. Beverly Brook
Mrs. Ann M. Brown '68
Philip Brown
Ms. Kelly L. Caldwell-Kowalski
Donna Cathie
Mrs. Jean Chambers
Mr. Michael L. Chambers '67
Mrs. Margaret M. Cochran
Lorraine Keppler Cooper
Peter & Denise Cotter
Mrs. Elizabeth Coury '78
Ms. Joan E. Cowdery '80
Margaret Crawford & Michael Crawford
Mr. Jason '95 & Sandra Crundwell
Mr. & Mrs Robert Cunningham
Mrs. Rosalie M. Cusic '48
Mrs. Patricia K. DeCenso
John D. Deibig
Anne DeMallie
Miss Angela L. Dillon '71
Charles J. Doty
Debbie Dragone
Stephen Duffy
Michael & Mary Dunn
Mr. & Mrs. Dave Eighinger
Sharon Farrell
Mr. Thomas R. Fesler

Mary Anne Fleming
W. F. Fox
Melinda Garrett
Mrs. Joan M. Gemzer '69
Mrs. Janet M. Gerhart '69
Bryan Gladden
Mr. & Mrs. James N. Gress
Tim & Veronica Groff
Dr. & Mrs. Jay D. Haar
Mr. Charles P. Hahn '70
Jeffrey & Kathy Haupt
Mr. James R. Hegarty '72
Scott Henry
Dr. John '55 & Terri Heringhaus
Mrs. Rose D. Hess '47
Mrs. Juanita S. Hinton
Agnes Hocker
Ms. JoAnne L. Hoover '64
Anna May Hunt
Mr. Bill Johnson
Mr. William '65 & Margie JoyceKI
Mr. & Mrs. John J. Kastelic
Douglas Keppler
Mr. Mitchell V. Kirkbride & Mrs. Carol Kirkbride
Mr. Anton Kleinguetl
Mr. Mark Kleshinski '79
Mrs. Shirlene J. Kowalski
Timothy & Melody Kracus
Mr. & Mrs. Michael G. Kvochick
Kimberly Langner
Robert & Nancy Lessick
Fran Leverone '70
Renee Litzenberger
Ms. Kathee H. Lutes
Mr. Robert F. Marinella '85
Miss Helen L. Marshall '58
Kara Maruszak
Mr. & Mrs. Joe J. Masi
Ellen L. Matthews
Cynthia McCoy
Mrs. Mary Jo McDaniel '65
Mrs. Mona V. McMichael '79
Karen L. McNeal '67
Bruce & Adrienne Metzger
Mr. & Mrs. George J. Metzger

Melvin J. Miller
Darrel & Melise Morgan
Mrs. Linda M. Mounsey '85
Mr. Michael K. Mulherin '74
Andrew Musilli
Mrs. Christine L. Myers '98
Chris & Jennifer Nagel
Mrs. Karla A. Naumoff '80
Jason & Raina Neal
Janet O'Hara
Mr. & Mrs. Joseph R. Orsini
Carol S. Parr
Rachel Polinski '01
Stephen & Therese Pollock
Paul Popson
Paul & Sandra Popson
Mrs. Audrey A. Ralph '85
Mrs. Therese-Marie Remy '65
James & Deborah Rhoad
Mrs. Gigi M. Rice '82
Lucia A. Rice '18
Mr. John R. Riems
Mrs. Mary Ann Robertson '49
Charles Rotblut
Polly Russo
Mr. & Mrs. David P. Scarborough
Mrs. Nancy M. Schell '68
Susan Renee' Schipper
Mrs. Frances A. Schmidt '51
Mr. Michael R. Schopieray
Paul & Eileen Schumaker
Bryant Scott
Mr. Daniel H. Seckel '70
Jo Sellers-Maglott
Mrs. Jerry & Laura Shaum '70
Jerry R. Shaum
Rev. & Mrs. David S. Sipes
Dr. & Mrs. Bruce M. Sliney
Mr. Robert H. Sliney
Gregory & Janeen Smith
Mr. James R. Smith '75
Mrs. Janice Smith
Snyder Family Trust
Mrs. Margaret A. Soulen
Mrs. Geraldine M. Speelman
Mrs. Stella F. Sutter
Jean Swartz
Mr. Carl R. Taddeo '50
Jack & Sheri Talbot
Scott & Joann Taylor
Juliet Thomas
Mr. & Mrs. Fred J. Thompson
Mr. Jeffrey C. Thompson '82
Michael L. Tridico
Kimberle & Joe Tucker
Diane L. Urban '68
Mr. & Mrs. Robert L. Vaccaro
Stanley & Sally Valentine

Roger & Kay Weisenauer
Mr. & Mrs. Paul J. Weitzel
Thomas Whitehouse
Mrs. Jane E. Wiecher
Ms. Joann Winters
Rick & Jo Ann Witchey
Rebecca Young
Gary & Ann Zimmerman
William & Cynthia Zirzow

Corporate Donations

American Sign & Banner
Besta Fasta Pizza & Marion Ave Drive Thru
Centerville Noon Optimist Club
Henley Graphic Communications, Inc.
Steelcase Foundation

Memorial & Honorary Gifts

The Foundation received a tribute gift in honor or in memory of the following individuals during the previous fiscal year.

Ron Ahles
Aldo Ardis
Kevin E. Dillon '82
Capt. Christopher Britton '94
James R. Brook
Msgr. Edward C. Dunn
Josephine C. German '41
Richard W. Haight
Helen K. Harmon
Jill M. Heringhaus '82
Rev. Gregory R. Hite
John Kmetz
Robert M. Lamb
Susan J. Lamb '51
Anthony C. Marinella '82
Marilou Marshall
Thomas A. Miller '45
Joseph Minor
Carl S. Musille
Carol A. Myers '55
Donald L. Newcomb
Teresa M. Potter '68
Landree M. Rennpage '03
Patsy Saul
Kathleen E. Schadek
Yoko O. Scott
Arthur Slavinski '70
Richard T. Studer
Robert J. Sutter
Josephine Touby
Helen M. Walbert
Frederick J. Weicher
Stephen P. Wiecher '92
Annabel Yeater '70

THE MONSIGNOR
EDWARD C. DUNN



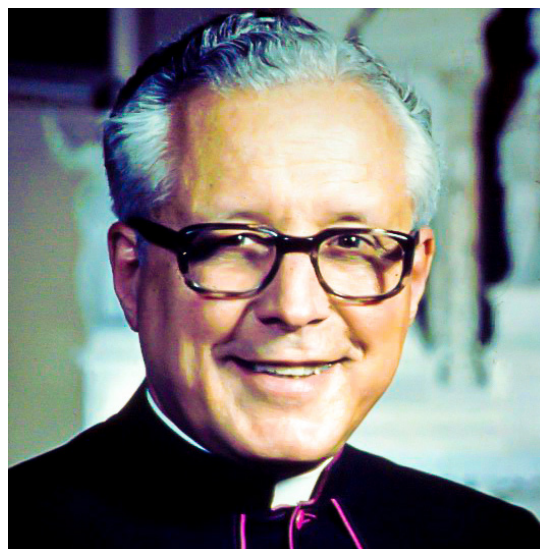
FOUNDATION
FOR CATHOLIC EDUCATION IN MANSFIELD

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Mansfield, Ohio 44902-2199
www.msgrdunnfoundation.org

OUR NAMESAKE

Monsignor Edward C. Dunn served as Pastor of St. Peter's Parish & School from 1969 until 1983.

After leaving Mansfield Msgr. Dunn returned to Mansfield often to promote the mission of the Foundation and pray for its growth and the future of St. Peter's School.



OUR MISSION

Following the mission and ministry of the Catholic Church to answer the call of the Gospel message to teach. Inviting all to participate in the philanthropy of time, talent, and treasure. Together, responding in grateful recognition of our God-given gifts.

Helping to ensure the gifts of Faith, Family, and Education for our children...today and tomorrow.